LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT SUMMARY PAGE

Grantee:	California Depart	ment of Community Services an	nd Development	Base Period:	10/01/00 9/30/01
Address:	700 North 10th Stre	eet. Room 258			
, taai 666.				-	
	Sacramento, CA 9	5814		Estimated reporting burden= 38	hours total
				<u>.</u>	
Name and	telephone number of	person(s) to contact for further informa	ation: Toni Curtis, Chief Deput	y Director (916) 341-4301	
		the grand totals for all leverages res Resource/Benefit Description Page		o count for this base period. Items	B through E are to show the sums of the
A. Total N Resources	umber of Leveraged	B. Total gross value of countable benefits provided by these resources to low income households during this base period.	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LIHEAP allotment)	D. Total costs/charges to low income households to participate/receive these benefits	E. Net value of these resources/benefits (To calculate item E, subtract items C and D from item B.)
	19	\$222,892,179	0	0	\$222,892,179
F. Amount period	of funds from grantee	s's Federal LIHEAP allotment used to i	identify, develop, and demonstrate leve	eraging programs during this base	\$5,446
G. Final ne	et value of leveraged r	resources/benefits to be counted for the	is base period (To calculate item G, so	ubtract item F from Item E.)	\$222,886,733
•		owledge, the information in this LIHEA ment of Health and Human Services.	AP Leveraging Report is correct, and d	ocumentation to support this information	on is readily available and will be submitted
Original	Signed by Timos	thy M. Dayonot		Director	
		ecutive Officer or Designee		Title	Date

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gr	ante	e: California Department of Community Services and Development Base Period: 10/1/00-9/30/01								
1.	Resource #1									
	A. Resource/benefit name: <u>Discount on Energy Costs Provided by Utility Companies:</u> Reduction in <u>Utility Rates.</u>									
	В.	Gross value of countable benefits provided by resource is base period: \$\frac{174,279,022}{}								
	C.	Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0								
	D.	Costs and charges to low income households to participate/receive these benefits: \$								
	E.	Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$\frac{174,279,022}{2}\$								
2.	Тур	pe of resource:CashXXX_Discount/waiverIn-kind contribution								
3.	res	nore than one type of resource is claimed: Gross value of countable benefits provided by each type of ource: urce of resource:								
	Pacific Gas and Electric (PG&E) Company, Pacific Power and Light (PP&L) Company, Sierra Pacific Power Company (SPPCo), Avista Utilities, Southwest Gas Corp., Imperial Irrigation District, City of Healdsburg, Sacramento Municipal Utilities District, Southern California Gas Company, Southern California Edison, Modesto Irrigation District, San Diego Gas and Electric, City of Santa Clara.									
4.	Brie	ef description of resource:								
		10-30% Discount on monthly energy bills.								
5.		ef description of benefit(s) provided to low income households by this resource (if benefits are different m resource as described in item 4, or if more information is needed):								
		Low-income households are provided a 10-30% discount on their monthly energy bills.								
6.	Ge	ographical area in which benefits were provided:								
		California - Statewide								

7. Month(s) and year(s) when benefits were provided to recipients during this base period:

10/1/00 - 9/30/01

Pag	e 2 - Grantee: Ca	Ilifornia Department of Community Services and Development Resource # 1
8.	Number of low-	income households to whom benefits were provided in this base period: 2,008,228
9.	Incom	ard(s) for low income households to whom benefits were provided: te at or below 150% of the poverty level. te at or below 60% of State median income Specify:
10.	Agency/agencie	es that administered resource/benefits:
	County, Ke Joaquin Co Corporatio Gas and E Power Cor District, So Modesto Ir Irrigation I	Community Action Agency, Community Services Department of San Bernardino ern County EOC, Orange County Community Development Council, Inc., San county Department of Aging, Nevada County Department of Housing, Great Northern N., Riverside County Department of Community Action, Campesinos Unidos, Pacific Pectric (PG&E) Company, Pacific Power and Light (PP&L) Company, Sierra Pacific Inpany (SPPCo), Avista Utilities, City of Healdsburg, Sacramento Municipal Utilities Pouthern California Gas Company, Southern California Edison, Anaheim Utilities, rigation District, San Diego Gas and Electric, City of San Luis Obispo, Imperial District, Southwest Gas Corp., City of Santa Clara, EOC of San Luis Obispo, Ventural Inmission on Human Concerns and California Department of Community Services oppment.
	. ,	used to determine value of resource/benefits, and to determine associated costs to cipient low income households:
	Records o	f local agencies and utility companies identified in #3.
12.	benefits was ca	n of how resource/benefits' value was quantified and how gross value of countable lculated, and how any offsetting costs to recipient low income households were, for discounts, reduced rate/price actually paid, and fair market value:
	for individed difference discount09271 and	ts were quantified by the utility companies who maintain a separate rate schedule uals receiving a discount. On a monthly basis each utility company calculates the between the discounted billings and what would have been billed without the Example: The non-discounted rate is .10924 cents/Kwh, the discounted rate is Kwh used in the billing period is 683. Full price bill = \$74.61 (.10924 x 683) illing= \$63.32 (.09271 x 683) Discount = \$11.29 (\$74.61 - \$63.32).
13.		a in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are low. For full text, see regulations and instructions for form.)
	(i)	The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation regulation, and/or competitive bid.
	(ii)	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	XXX (iii)	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and

coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Not applicable.

15.	If criterion	(iii) is checked	d in item 13	: Condition(s	s) under crite	erion (iii) that i	resource me	ets that	
	demonstra	ite(s) resource	e's integrati	on/coordination	on with gran	tee's LIHEAP	program (c	heck one or n	nore):
	Α	В	С	ΧD	E	XF	G	Н	
	·								
	TE and the second	/!!!\ !	-1 : :4 40						

If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Benefits were distributed as described in California's FY 2001 LIHEAP State Plan. The discounted programs, referred to as California Alternate Rates for Energy (CARE), Reduced Rate Program (RRP), Low-Income Discount Program (LIDP) and Energy Assistance Program Rate (EAPR) have been coordinated with the federally funded energy assistance program LIHEAP. CSD has contracted with Avista Corp, City of Healdsburg, City of Santa Clara, Modesto Irrigation District, Pacific Power and Light, SPPCo, and the Sacramento Municipal Utilities District to provide income eligibility verification of utility customers participating within the utility sponsored reduced rate program. Contracting utility companies reimburse CSD for all services rendered under terms of verification and certification contract services agreement.

Because the eligibility criteria for HEAP and the utility reduced rate program offered by Avista Corp, Pacific Power and Light, and SPPCo are almost identical, a dual-purpose application was developed to serve the dual purpose of allowing individuals to apply for both programs. HEAP/CARE applications are either mailed or distributed by either CSD or its network of Community Services Agencies. Upon request from their customers, the utilities mail out applications as a result of utility or CSD network marketing.

Applicants either mail their HEAP/CARE applications to the local community services agency for processing or they receive in person, one-on-one, intake at the local level. Community services agencies utilize an automated services system, known as the California LIHEAP Automated Services System, for eligibility verification and client data input of both HEAP and CARE applicants. CSD provides PP&L, SPPCo, and Avista, with a computer tape/printout each week containing a listing of all applicants determined eligible for the CARE discount rate. The utility company then applies the discount to the eligible customers' accounts. Therefore, after eligibility has been determined, the applicant receives both the discounted rate and the HEAP benefit payment. These two benefits combined together allow for a greater impact in offsetting the costs of energy for these low-income households. Note: CSD also maintains toll free "800" telephone lines for customers to request an application or to inquire about HEAP and CARE Programs throughout the State.

For the City of Healdsburg, City of Santa Clara, Modesto Irrigation District and the Sacramento Municipal Utilities District (SMUD) the customers can obtain a copy of an application either from their respective utility company, through the local community action agency or directly from CSD. Once CSD processes the application, a computer tape/printout is then delivered each week to the utility company which contains a listing of all applicants determined eligible for the discount rate. The utility company then applies the discount to the eligible customers' accounts.

In addition, local agencies and CSD have coordinated the services provided under LIHEAP with the Pacific Gas and Electric Company, Southern California Gas Company; San Diego Gas and Electric, Southern California Edison and their reduced rate programs. The coordination of these programs enables the agencies to expand services to families who otherwise would not receive assistance due to lack of information about the programs. This coordination occurs through prearranged agreements between the local CSD/LIHEAP contractors and the utility companies.

The LIHEAP contractors work in direct conjunction with the utility companies by maintaining ongoing communication to screen and refer potential clients and coordinate benefits. In order to maximize the impact and effectiveness of both programs, applicants are screened to determine if the applicant from either source has already received any benefits. The applicant is provided assistance in completing an application for the reduced rate programs at the time the applicant is being assisted for HEAP.

Expiration Date: 7/31/2003

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gr	rantee: California Department of Community Services & Development Base Period:	10-1-00 - 9-30-01
1.	Resource #2	
	A. Resource/benefit name: <u>Utility Company Weatherization - Weatherized Addition</u> <u>Households:</u> Cash benefits on behalf of recipient households for weatherization a	
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>10,801,276</u>
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>10,801,276</u>
2.	Type of resource: XXX CashDiscount/waiverIn-kind con If more than one type of resource is claimed: Gross value of countable benefits provide resource:	
3.	Source of resource:	
	Pacific Gas and Electric Company, Southern California Gas Company, Southern Edison Company, San Diego Gas and Electric Company, Southwest Gas Corpower and Light Company, Sierra Pacific Power, Anaheim Utilities, Sacrament District, and Avista Utilities.	oration, Pacific
4.	Brief description of resource:	
	Private and municipal utility companies provided funds to weatherize LIHEAP households.	eligible
5.	Brief description of benefit(s) provided to low income households by this resource (if ber from resource as described in item 4, or if more information is needed):	nefits are different
	See Item 4.	
6.	Geographical area in which benefits were provided:	
	Statewide - California.	
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:	

10/1/00 - 9/30/01

8.

Number of low income households to whom benefits were provided in this base period: 26,916

9.	Eligibility standa	rd(s) for low income households to whom benefits were provided:							
	XXX Incom	e at or below 150% of the poverty level. e at or below 60% of State median income. - Specify:							
10.	Agency/agencies	that administered resource/benefits:							
	Community Action Commission of Santa Barbara County, North Coast Energy Services, Campesinos Unidos, MAAC Project, Self-Help Home Improvement Project, Great Northern Corp., Orange County CDC, Community Enhancement Services, Pacific Gas and Electric Company, Southern California Gas Company, Southern California Edison Company, San Diego Gas and Electric Company, Southwest Gas Corporation, Pacific Power and Light Company, Sacramento Municipal Utility District, Sierra Pacific Power, Anaheim Utilities, Avista Utilities, Project Go, Veterans in Community Service, Maravilla Foundation, Colusa, Glenn and Trinity CAA, EOC of San Luis Obispo, Spectrum Community Services, Ventura County Commission on Human Concerns, Butte County Community Action Agency and Sa Bernardino County Community Services Department.								
11.		used to determine value of resource/benefits, and to determine associated costs to cipient low income households:							
	Records of	local agencies and the utility companies identified in #3.							
12.	Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:								
		ts of materials used and labor used to install the measures. All of these costs from funds provided by the utility companies.							
13.		n 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are w. For full text, see regulations and instructions for form.)							
	a	rantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, egulation, and/or competitive bid.							
	` ´ _ L s	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.							
	li E	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at east one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.							

14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.								
	Not applicable.								
15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):								
	AB <u>X_</u> CDE <u>X_</u> FGH								
	If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.								
	This resource is coordinated and integrated with the LIHEAP program, in part, due to the fact that the local agencies provide for a single intake process for weatherization services								

Resource # 2

Page 3 - Grantee: California Department of Community Services & Development

This resource is coordinated and integrated with the LIHEAP program, in part, due to the fact that the local agencies provide for a single intake process for weatherization services and then determine which program best meets the need of the individual client. Due to the high demand for low-income weatherization in California, there are insufficient LIHEAP funds available to meet this need. Because this resource is administered by the same agencies that provide weatherization services, these funds allow for the weatherization of more LIHEAP-eligible households, than is possible with LIHEAP funds alone. Finally, the utility companies utilize a bid process to identify administering agencies. CSD-funded agencies are successful in the bid process in large part due to their experience in providing weatherization services under LIHEAP and because they are a known entity within the low-income community.

The agencies listed on Page 2, #10 of this resource coordinated their LIHEAP contracts with their utility company contracts which included the same allowable weatherization measures as listed in the LIHEAP contract. This leveraging enabled the agencies to weatherize additional low-income homes using the measures allowed within the utility contracts and are the same as those listed under Resource #5. All client files are documented and maintained at respective agencies.

Form No. ACF-119, Part 1 OMB Clearance No.: 0970-0121

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Expiration Date: 7/31/2003

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	rantee: California Department of Community Services & Development Base Period: 10-1-0	<u>00 - 9-30-01</u>								
1.	Resource #3									
	A. Resource/benefit name: <u>Utility Company Weatherization - Combined with LIHEAP: Cash benefits on behalf of recipient households for weatherization assistance.</u>									
	B. Gross value of countable benefits provided by resource during this base period: \$	<u>1,352,394</u>								
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	0								
	D. Costs and charges to low income households to participate/receive these benefits: \$	<u>0</u>								
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	1,352,394								
2.	Type of resource: XXX Cash Discount/waiver In-kind control	ribution								
	If more than one type of resource is claimed: Gross value of countable benefits provided by resource:	each type of								
3.	Source of resource:									
	Pacific Gas and Electric Company, Southern California Gas Company, Southwest G Sacramento Municipal Utility District, and Southern California Edison.	as Corp.,								
4.	Brief description of resource:									
	Private and municipal utility companies provided funds to weatherize LIHEAP-eligible households with one or more of weatherization measures listed in Resource #5.	ole								
5.	Brief description of benefit(s) provided to low income households by this resource (if benefits from resource as described in item 4, or if more information is needed):	are different								
	See Item 4.									
ŝ.	Geographical area in which benefits were provided:									
	California - Statewide.									

Pag	je 2 - Grante	e: <u>C</u>	alifornia Department of Community Services & Development	Resource # 3				
7.	Month(s) a	nd ye	ar(s) when benefits were provided to recipients during this base per	riod:				
	10/1/00	9/3	0/01					
8.	Number of	low ir	ncome households to whom benefits were provided in this base per	riod: <u>3,294</u>				
9.	Eligibility st	tanda	rd(s) for low income households to whom benefits were provided:					
	<u>xxx</u> 	Inco	ome at or below 150% of the poverty level. ome at or below 60% of State median income. er - Specify:					
10.	Agency/ag	encie	s that administered resource/benefits:					
	Community Services Department of San Bernardino County, Riverside County Department of Community Action, Pacific Gas and Electric Company, Southern California Gas Company, Southwest Gas Corp., Sacramento Municipal Utility District, Southern California Edison, Community Resource Project, EOC of San Luis Obispo, North Coast Energy Services, Santa Barbara County CAA, and CAA of San Mateo.							
11.	Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:							
	Record	ds of	the local agencies and the utility companies identified in #3.					
12.	. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:							
	Actual costs of materials used and the labor used to install these measures. All of these costs were paid from funds provided by the utility companies.							
13.			in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or twow. For full text, see regulations and instructions for form.)	vo): (Criteria are				
		(i)	The grantee's LIHEAP program had an active, substantive, significand/or acquiring the resource/benefits from home energy vendor(s regulation, and/or competitive bid.					
		(ii)	The resource/benefit(s) were distributed through (within, as part of LIHEAP program to low income households eligible under the gran standards, in accordance with the LIHEAP statute and regulations LIHEAP plan.	ntee's LIHEAP				
	XXX	(iii)	The resource/benefit(s) were distributed to low income households grantee's LIHEAP plan, as a supplement and/or alternative to the grogram, outside (not through, within, or as part of) the LIHEAP proleast one of conditions A through H demonstrating that they were it coordinated with the grantee's LIHEAP program.	grantee's LIHEAP ogram. They met at				

resource/benefits were integrated and coordinated with grantee's LIHEAP program.

This resource was integrated and coordinated with LIHEAP due to funds from both sources (LIHEAP and utility companies) being used in the same household. The low-income household, therefore, was further weatherized to prevent the loss of heated and/or cooled air from the dwelling. As a result of the coordination of the weatherization contracts, additional LIHEAP-eligible households received weatherization measures mentioned in Resource #5, as appropriate and as allowable within the LIHEAP contract. The client files are documented and maintained at each respective agency.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services & Development Base Period: 10	<u>-1-00- 9-30-01</u>							
1.	Resource #4								
	A. Resource/benefit name: Utility Company Weatherization Inspection								
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>216,167</u>							
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):								
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>							
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>216,167</u>							
2.	Type of resource: XXX Cash Discount/waiver In-kind	contribution							
	If more than one type of resource is claimed? Gross value of countable benefits provided resource:	by each type of							
3.	Source of resource:								
	Southwest Gas Corp., Southern California Edison, Southern California Gas Comp Utility, and Pacific Gas and Electric Company	oany, Anaheim							
4.	Brief description of resource:								
	Private utility companies provided funds to inspect weatherized LIHEAP eligible	households.							
5.	Brief description of benefit(s) provided to low income households by this resource (if benefitom resource as described in item 4, or if more information is needed):	its are different							
	Quality control is assured for weatherized low-income households.								
6.	Geographical area in which benefits were provided:								
	Riverside, Orange, Los Angeles, Solano, Yolo, Lake, Mendocino, and San Bernar	dino Counties.							
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:								
	10/01/00 - 9/30/01								
8.	Number of low income households to whom benefits were provided in this base period:	8,480							

Pag	ge 2 - Grantee: California Department of Community Services & Development Resource # 4
9.	Eligibility standard(s) for low income households to whom benefits were provided:
	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:
10.	Agency/agencies that administered resource/benefits:
	San Bernardino Community Services Department, Orange County CDC, Riverside County Department of Community Action, Pacific Asian Consortium in Employment, and North Coast Energy Services.
11.	Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
	Records of local agencies and the utility companies identified in #3.
12.	Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
	San Bernardino: \$35 x 166 units = \$5,810; \$35 x 9 units = 315; \$30 x 698 units = \$20,940
	North Coast: \$45 x 281 units = \$12,645
	Orange: \$54 x 89 units = \$4,806
	Riverside: \$43 x 50 units = \$2,150
	Pace: \$25.43 x 4,316 units = \$109,755.88 \$20.81 x 2,871 units = \$59,745.51
13.	Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
	(i) The grantee's LIHEAP program had an active, substantive, significant role in developing

regulation, and/or competitive bid.

LIHEAP plan.

XXX (ii)

and/or acquiring the resource/benefits from home energy vendor(s) through negotiation,

The resource/benefit(s) were distributed through (within, as part of) the grantee's

LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's

Pag	e 3 - Grantee:	<u>Californi</u>	a Department	of Commu	nity Servic	es & Develo	<u>pment</u>	Resource #	4
	(iii)	grante progra least o	e's LIHEAP pl	an, as a sup ot through, w ns A through	plement and ithin, or as part of the ithin, or as part of the ithin items of the it	d/or alternative part of) the Litrating that the	ve to the g IHEAP pro	as described in rantee's LIHEA ogram. They me ntegrated and	Ρ
14.	 If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. 								
	Not applic	able.							
15.	If criterion (iii) demonstrate(s			. ,		, ,		eets that check one or mo	ore):
	A	B	C _	D _	E _	F _	G	Н	
	, ,		d in item 13, a integrated and		•			e: Explanation o	of how
	Not applic	able.							

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services and Development Base Period: 10-1-00 - 9-30-0
1.	Resource #5
	A. Resource/benefit name: Bulk Purchase Discount for Weatherization Materials.
	B. Gross value of countable benefits provided by resource during this base period: \$3,495,374 C. Amount of grantee's own funds used to leverage this resource (not including funds
	from grantee's Federal LIHEAP allotment): \$\begin{align*} \text{0} & \\
	D. Costs and charges to low income households to participate/receive these benefits: \$0
	 E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$3,495,374
2.	Type of resource:CashXXX_Discount/waiverIn-kind contribution
	If more than one type of resource is claimed: Gross value of countable benefits provided by each type or resource:
3.	Source of resource:
	Bulk purchases of weatherization materials were made at over 50 various businesses located throughout the State (e.g. Lumberjack, Home Depot, building-material suppliers, hardware stores).
4.	Brief description of resource:
	Weatherization materials purchased in bulk at a discount included those needed for Minor Home repairs. These repairs are necessary for the effective performance or preservation of weatherization materials or to prevent air infiltration. Minor Housing Envelope Repair purchases included paint used to protect the materials installed; door shoes, door locksets (knobs), raindrips, automatic door bottoms, and the hardware associated with the repair (nails,

Weatherization materials purchased also included weatherstripping, insulation cellulose, door weatherstripping, thresholds, hot water heater blankets, cooler covers, low-flow showerheads, doors, thermopane windows, glass, hardware, attic vents, heating units, set-back thermostats, latex glazing, tape header jackets, and caulking.

screws, anchors, etc.) of heating and cooling ducts.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

Savings from the discount on materials allowed for additional dwellings to be weatherized with one or more of the following measures: Glass replacement, attic venting, ceiling insulation, low-flow showerheads, evaporative cooler vent covers, door weatherstripping, water heater blankets, water heater pipe wrap, duct wrap, switch and outlet gaskets, caulking, and nondoor weatherstripping, ceiling fans, evaporative cooler repair, filter replacement for air conditioning or furnace units, floor foundation venting, floor insulation, gas/electric water heater timers, setback thermostats, shadescreens, shutters, storm windows, tinted film, wall insulation, water-flow-restricting devices, wood-fueled space heaters, furnace/boiler replacement and heating/air conditioning source repair.

Contractors must maintain a separate file for each applicant certified as eligible to receive weatherization assistance. Each file must contain an Intake and Job Order Sheet which is used for client intake, assessment of the dwelling and inspection of the weatherization measures installed; copies of source documents supporting eligibility; and a Building Check and Job Order Sheet, which is used for documenting repairs, labor hours and costs.

6. Geographical area in which benefits were provided:

Statewide - California.

7. Month(s) and year(s) when benefits were provided to recipients during this base period:

10/1/00 - 9/30/01

8. Number of low income households to whom benefits were provided in this base period: 13,757

9. Eligibility standard(s) for low income households to whom benefits were provided:

XXX Income at or below 150% of the poverty level.

XXX Income at or below 60% of State median income.

Other - Specify:

10. Agency/agencies that administered resource/benefits:

Orange County CDC, Ventura County Commission on Human Concerns, Santa Cruz CAB, Maravilla Foundation, Campesinos Unidos, Inc., Community Services Department of San Bernardino, CAC of Santa Barbara County, Project Go, Inc., Redwood CAA, Economic and Social Opportunities, Kern County EOC, San Francisco EOC, Colusa, Glenn, Trinity CAA, North Coast Energy Services, Great Northern Corp., El Dorado County DCS, San Joaquin County DOA, CAA of San Mateo, CAA of Butte County, MAAC Project, C-SET, Pacific Asian Consortium in Employment, Community Resource Project, Lassen-Plumas-Sierra CAA, EOC of San Luis Obispo, Community Enhancement Services, Riverside County Department of Community Action, Merced County Community Action Agency, and City of Berkeley.

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:

Records of local agencies.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

Each local agency identified the Fair Market Value of the items purchased and the amount actually paid. Fair Market Values were identified by determining what an individual would pay, in the local area, to purchase a single item. The difference between Fair Market Value and the Actual Price paid is the Value of this resource.

	cost per dw	velling into the amount of the savings. This represents the number of additional eatherized due to this resource.					
13.		in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are ow. For full text, see regulations and instructions for form.)					
	(i)	The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.					
	(ii)	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.					
	XXX (iii)	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.					
14.	. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.						
	Not applical	ole.					
15.		checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) ration/coordination with grantee's LIHEAP program (check one or more):					
	A	_BC _X_DEFGH					
		checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how s were integrated and coordinated with grantee's LIHEAP program.					

Direct negotiations with local suppliers of weatherization materials for the LIHEAP Program resulted in lower than market costs for materials purchased in bulk quantities. As a result of the resources generated from the discount received from these bulk purchases, additional LIHEAP eligible homes received weatherization measures as appropriate and allowable within the LIHEAP contract.

Form No. ACF-119, Part 1

OMB Clearance No.: 0970-0121

Expiration Date: 7/31/2003

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	intee: California Department of Community Services & Development Base Period: 10-1-00 - 9-30-01								
1.	. Resource # <u>6</u>								
	A. Resource/benefit name: <u>Utility Appliance Programs:</u> Purchase and delivery of other tangible items that help low-income households meet the cost of home energy.								
	B. Gross value of countable benefits provided by resource during this base period: \$\begin{align*} \(\frac{2,822,817}{2} \end{align*} \)								
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$0								
	D. Costs and charges to low income households to participate/receive these benefits: \$0								
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$\(\frac{2,822,817}{2} \)								
2.	Type of resource: Cash Discount/waiver In-kind contribution								
	If more than one type of resource is claimed? Gross value of countable benefits provided by each type of resource:								
3.	Source of resource:								
	Southern California Edison, Sacramento Municipal Utility District, and Southern California Gas Company, Pacific Gas and Electric Company.								
4.	Brief description of resource:								
	Purchase and installation of energy efficient stoves/ranges, water heaters, evaporative coolers refrigerators, and furnaces which were used in the dwelling for the purpose of heating/cooling								
5.	Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):								
	Low-income households received energy-efficient appliances at no cost.								
6.	Geographical area in which benefits were provided:								

Los Angeles, Riverside, Sacramento, Stanislaus, and San Bernardino Counties.

7.	Month(s) and ye	ear(s) when benefits were provided to recipients during this base period:	
	10/1/00 - 9/	30/01	
8.	Number of low i	ncome households to whom benefits were provided in this base period:	<u>4,429</u>
9.	Eligibility standa	ard(s) for low income households to whom benefits were provided:	
	XXX Incor	me at or below 150% of the poverty level. me at or below 60% of State median income. or - Specify:	
10.	Agency/agencie	es that administered resource/benefits:	
		erside County; San Bernardino County Community Services Departm ; Central Valley Opportunity Center; and Community Resource Projec	
11.	. ,	ta used to determine value of resource/benefits, and to determine associate recipient low income households:	ed costs to
	Records of	local agencies and utility companies listed in #3.	
12.	was calculated,	of how resource/benefits' value was quantified and how gross value of co and how any offsetting costs to recipient low income households were cal ced rate/price actually paid, and fair market value:	
	This resour	ce was quantified by determining FMV of the appliances and the cos	of installation.
13.		in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Cow. For full text, see regulations and instructions for form.)	riteria are
	(i)	The grantee's LIHEAP program had an active, substantive, significant ro and/or acquiring the resource/benefits from home energy vendor(s) throu regulation, and/or competitive bid.	
	(ii)	The resource/benefit(s) were distributed through (within, as part of) the galled LIHEAP program to low income households eligible under the grantee's standards, in accordance with the LIHEAP statute and regulations and the LIHEAP plan.	LIHEAP
	XXX (iii)	The resource/benefit(s) were distributed to low income households as degrantee's LIHEAP plan, as a supplement and/or alternative to the grante program, outside (not through, within, or as part of) the LIHEAP program least one of conditions A through H demonstrating that they were integrated with the grantee's LIHEAP program.	e's LIHEAP . They met at
14.	specific role of g	checked in item 13, and resource has gross value of \$5,000 or more: Exp grantee's LIHEAP program in development and/or acquisition of resource/b hat involvement of LIHEAP program was active, substantive, and significan	enefits,
	Not applica	ble.	

Page 2 - Grantee: California Department of Community Services & Development Resource # 6

Pag	e 3 - Grantee:	California	<u>Departmen</u>	t of Commun	ity Services	& Develop	<u>ment</u>	Resource #	<u>6</u>	
15.	15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):									
	X_A	B	<u>X</u> C	D	E _	F _	G	Н		
	If criterion (iii) resource/bene							Explanation of	of how	

This resource is coordinated with LIHEAP because LIHEAP eligible and other low-income applicants are identified as needing repair or replacement of appliances during the time the dwelling is being assessed for weatherization services. Additionally, the utility companies utilize a bid process to identify administering agencies. CSD-funded agencies are successful in the bid process in large part due to their experience in providing weatherization services under LIHEAP and because they are a known entity in the low-income community.

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	ntee: California Department of Community Services & Development Base Period: 10-1-00 - 9-30-0	<u>1</u>
1.	Resource #	
	A. Resource/benefit name: <u>Utility/Vendor Donated Repair</u> : Donated labor and materials to repair and install tangible items that help low-income households meet the cost of home energy.	<u>t</u>
	B. Gross value of countable benefits provided by resource during this base period: \$\frac{106,560}{}\$	
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$	
	D. Costs and charges to low income households to participate/receive these benefits: \$0	
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$\frac{106,560}{2}\$	
2.	Type of resource: Cash Discount/waiverXXX_ In-kind contribution	
	If more than one type of resource is claimed? Gross value of countable benefits provided by each type resource:	of
3.	Source of resource:	
	Southern California Edison, Pacific Gas and Electric Company, Tri-State Home Improvement, Inc.	
4.	Brief description of resource:	
	Repair or replace gas appliances (furnaces, gas stoves and hot water heaters) and evaporativ coolers.	e
5.	Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):	nt
	Low-income households received repairs/replacements of gas appliances and evaporative coolers at no cost.	
6.	Geographical area in which benefits were provided:	
	Riverside, Humboldt Counties	
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:	

10/1/00 - 9/30/01

8.	Number of low income households to whom benefits were provided in this base period: 428
9.	Eligibility standard(s) for low income households to whom benefits were provided:
	Income at or below 150% of the poverty level. XXX Income at or below 60% of State median income. Other - Specify:
10.	Agency/agencies that administered resource/benefits:
	Redwood CAA, Riverside County Department of Community Action
11.	Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
	Local agency and utility company records.
12.	Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, fo discounts, reduced rate/price actually paid, and fair market value:
	This resource was quantified using the actual cost of the parts to repair, or the cost of the appliance to replace, plus the cost of installation.
13.	Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
	(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
	(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	XXX (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
	Not applicable.

Page 2 - Grantee: California Department of Community Services & Development Resource # ______7

15.					Condition(s) ເ coordination		, ,		s that ck one or mo	ore):
	X	_A _	B _	C _	D _	E _	F	G _	Н	
		` ,		•	nd resource h coordinated	•			Explanation o	f how
	Th	is resou	ırce is coor	dinated witl	n LIHEAP be	cause eligi	ible househ	olds are ide	ntified as	

Resource # ____**7**

Page 3 - Grantee: California Department of Community Services & Development

This resource is coordinated with LIHEAP because eligible households are identified as needing replacement appliances during the time the dwelling is assessed for LIHEAP weatherization services. In addition, some of the appliances replaced posed a potential safety hazard for the household which would have been exacerbated by the weatherization services.

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services & Development Base Period: 10	<u>-1-00 - 9-30-01</u>
1.	Resource # 8	
	A. Resource/benefit name: <u>Utility Bill Assistance Combined with LIHEAP: Cash Ben Low-Income Households for Energy Crisis.</u>	efit on Behalf of
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>2,498,393</u>
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>2,498,393</u>
2.	Type of resource: XXX Cash Discount/waiver In-kind of	contribution
	If more than one type of resource is claimed: Gross value of countable benefits provided resource:	by each type of
3.	Source of resource:	
	Pacific Gas and Electric Company, Salvation Army REACH, United Way, Private of Churches, American Red Cross, San Diego Gas and Electric, Imperial Irrigation E Joseph's Healthcare Foundation, Valley Churches United Missions, and the Cath Services.	istrict, St.
4.	Brief description of resource:	
	Assisted clients with energy bills in conjunction with LIHEAP energy assistance.	
5.	Brief description of benefit(s) provided to low income households by this resource (if beneform resource as described in item 4, or if more information is needed):	fits are different
	Prevented the shut-off of utilities for low-income households by combining the re	esources.
6.	Geographical area in which benefits were provided:	
	Stanislaus, Santa Clara, Kern, San Joaquin, Monterey, Riverside, Orange, San Ma Obispo, Nevada and Santa Cruz Counties.	iteo, San Luis
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:	

10/1/00 - 9/30/01

specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Not applicable.

Page 2 - Grantee: California Department of Community Services and Development

Resource # ___8

Pag	e 3	- G	rante	e: <u>C</u>	alifo	rnia	Depai	rtment o	of Cor	<u>mmun</u>	nity	Ser	<u>/ices</u>	<u>& De</u>	velop	ment	Re	esourc	e#	<u>8</u>
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource r demonstrate(s) resource's integration/coordination with grantee's LIHEAP program											or mo	ore):								
		Χ	_A		Χ	_B		C		_D		X	_E		F		_G		_H	
			•	,				n 13, and ed and c				_						Explana	ation c	of how

This resource was integrated and coordinated with LIHEAP due to funds from both sources (LIHEAP and utility companies/third-party co-payments) being used in the same household. The low-income household benefited by receiving LIHEAP assistance in addition to assistance from either the utility company program or third-party co-payment once the LIHEAP program's maximum level of assistance was reached.

Form No. ACF-119, Part 1

OMB Clearance No.: 0970-0121

Expiration Date: 7/31/2003

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services & Development Base Period: 10-	<u>1-00 - 9-30-01</u>								
1.	Resource #9									
	A. Resource/benefit name: <u>Utility Bill Assistance - Payment for Additional Households without</u> <u>LIHEAP: Cash benefits on behalf of recipient households for energy crisis.</u>									
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>4,786,344</u>								
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>								
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>								
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>4,786,344</u>								
2.	Type of resource: XXX Cash Discount/waiver In-kind co	ontribution								
	If more than one type of resource is claimed: Gross value of countable benefits provided by resource:	y each type of								
3.	Source of resource:									
	Pacific Gas and Electric Company/Salvation Army REACH, American Red Cross, S California Edison/WEAF, Southern California Gas Company/GAF, Santa Clara Cou Services Agency Emergency Assistance Network, City of San Jose, County of San United Way, City of Riverside Public Utilities Company, County of San Luis Obispo Pacific Energy Assistance Project, WP Natural Gas Energy Assistance Program, In Irrigation District, City of Ukiah Electric Company, and UP Natural Gas Energy Assistance	nty Social Ita Clara, o, Sierra nperial								
4.	Brief description of resource:									
	Payments made directly to utility providers on behalf of low-income households.									
5.	Brief description of benefit(s) provided to low income households by this resource (if benefit from resource as described in item 4, or if more information is needed):	ts are different								
	Prevented the shut-off of utilities for low-income households.									
6.	Geographical area in which benefits were provided:									
	California – Statewide									

Pag	je 2 - Grantee: <u>C</u>	alifornia Department of Community Services and Development	Resource #	9
7.	Month(s) and ye	ear(s) when benefits were provided to recipients during this base period	d:	
	10/1/00 - 9/	30/01		
8.	Number of low i	ncome households to whom benefits were provided in this base period	32,947	
9.	Eligibility standa	ard(s) for low income households to whom benefits were provided:		
	XXX Incom	ne at or below 150% of the poverty level. ne at or below 60% of State median income. - Specify:		
10.	Agency/agencie	s that administered resource/benefits:		
	Community Department and Social C Pacific Gas California Ec Public Utiliti Assistance I	ounty Department of Community Services, Riverside County Department, Ventura County Commission on Human Concerns, San Joof Aging, Campesinos Unidos, Inc, North Coast Energy Services, Opportunities, Inc., San Luis Obispo County Economic Opportunities and Electric Company/Salvation Army REACH, American Red Crodison/WEAF, Southern California Gas Company/GAF, United Way, es Company, Sierra Pacific Energy Assistance Project, WP Natura Program, Spectrum, California Department of Community Services Irrigation District.	eaquin County C-SET, Econor y Commission, ss, Southern City of Riversi al Gas Energy	, ide
11.		a used to determine value of resource/benefits, and to determine asso ecipient low income households:	ciated costs to	
	Local agend	ey and utility company records.		
12.	was calculated,	of how resource/benefits' value was quantified and how gross value of and how any offsetting costs to recipient low income households were sed rate/price actually paid, and fair market value:		
	Actual amou	unt of the utility bill paid on behalf of the client.		
13.		in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two) ow. For full text, see regulations and instructions for form.)	: (Criteria are	
	(i)	The grantee's LIHEAP program had an active, substantive, significant and/or acquiring the resource/benefits from home energy vendor(s) to regulation, and/or competitive bid.		
	(ii)	The resource/benefit(s) were distributed through (within, as part of) the LIHEAP program to low income households eligible under the grante standards, in accordance with the LIHEAP statute and regulations are LIHEAP plan.	e's LIHEAP	
	XXX (iii)	The resource/benefit(s) were distributed to low income households a grantee's LIHEAP plan, as a supplement and/or alternative to the graprogram, outside (not through, within, or as part of) the LIHEAP prog	intee's LIHEAP	

least one of conditions A through H demonstrating that they were integrated and

coordinated with the grantee's LIHEAP program.

Pag	je 3 - Grantee:	<u>California</u>	<u>Departmen</u>	t of Comm	unity Servic	es & Devel	<u>opment</u>	Resource # 9	<u> </u>
14.	If criterion (i) i specific role o demonstrating	of grantee's	LIHEAP prog	gram in dev	elopment an	d/or acquisi	tion of resou		
	Not applic	able.							
15.	If criterion (iii) demonstrate(,	,	` '		eets that check one or mor	re):
	A	B	C	D	<u>X</u> E	F	G	Н	

If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

To ensure that low-income households have year-around access to energy assistance and that the greatest number of low-income households receive assistance, local agencies have coordinated the services provided under LIHEAP with local private and public energy assistance programs. The coordination of these programs enables the agencies to expand emergency services to families who otherwise would not receive assistance through LIHEAP due to insufficient funds. This coordination occurs through prearranged agreements between the local LIHEAP contractors and the utility assistance providers. The LIHEAP contractors work in direct conjunction with the utility assistance providers by maintaining ongoing communication to screen potential clients and coordinate benefits. In order to maximize the impact and effectiveness of both programs, applicants are screened to determine if any benefits have already been received by the applicant from either source. To ensure that assistance is provided to the families most in need, State law limits LIHEAP energy assistance eligibility to 60% of State Median Income. Therefore, the local agencies coordinate with these funding sources to provide emergency assistance to LIHEAP-eligible households which are over the State income guidelines.

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services & Development Base Period: 10-	<u> 1-00 - 9-30-01</u>
1.	Resource #10	
	A. Resource/benefit name: Donated Unpaid Services	
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>209,744</u>
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>
	E. Net value of countable benefits provided by resource during this base period. (To calculate item E, subtract items C and D from item B.):	\$ <u>209,744</u>
2.	Type of resource: Cash Discount/waiverXXX_ In-kind of	contribution
	If more than one type of resource is claimed: Gross value of countable benefits provided by resource:	y each type of
3.	Source of resource:	
	California Conservation Corps, San Mateo County Probation Department, Court W California Conservation Corps., Citizen's Housing Corp. and Community Develop	
4.	Brief description of resource:	
	Staff persons and vendors donated hours to the LIHEAP Weatherization program.	
5.	Brief description of benefit(s) provided to low income households by this resource (if benefit from resource as described in item 4, or if more information is needed):	s are differen
	Service to eligible LIHEAP clients. Staff/vendors assisted in the installation of weatherials (as listed in Resource #5) to homes; repairing and replacing heating unit heaters and manufacturing shadescreens.	
6.	Geographical area in which benefits were provided:	
	San Mateo and Butte Counties	
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:	

10/1/00 - 9/30/01

8.	Number of low in	ncome households to whom benefits were provided in this base period: 962						
9.	Eligibility standard(s) for low income households to whom benefits were provided:							
	Incom	ne at or below 150% of the poverty level. ne at or below 60% of State median income. - Specify:						
10.	Agency/agencie	s that administered resource/benefits:						
	CAA of San	Mateo, Butte County Community Action Agency.						
11.		a used to determine value of resource/benefits, and to determine associated costs to ecipient low income households:						
	Agency reco	ords: daily staff logs and time sheets.						
12.	. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:							
	San Mateo: \$	\$35 per hour x 73 hours = \$2,555; \$44 per hour average wage x 1192.3 hours = \$52,461						
	Butte: \$12 p	er hour x 12,894 hours = \$154,728						
13.		in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are ow. For full text, see regulations and instructions for form.)						
	(i)	The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.						
	XXX (ii)	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.						
	(iii)	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.						

Page 2 - Grantee: California Department of Community Services & Development Resource # 10

14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.								
	Not applica	able.							
15.	If criterion (iii) demonstrate(s			` ,		` '			nore):
	A	B	C _	D _	E _	F _	G _	H	
	If criterion (iii) resource/bene		•		•			Explanation	of how
	Not applica	able.							

Resource # ____10

Page 3 - Grantee: California Department of Community Services & Development

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	intee: California Department of Community Services & Development Base Period: 10-1-00 - 9-30-01							
1.	Resource #11							
	A. Resource/benefit name: In-House Manufacturing: Reduction in the cost of weatherization materials installed.							
	B. Gross value of countable benefits provided by resource during this base period: \$\frac{267,642}{}\$							
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$							
	D. Costs and charges to low income households to participate/receive these benefits: \$0							
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$\frac{267,642}{}\$							
2.	Type of resource: CashXXX _ Discount/waiver In-kind contribution							
	If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:							
3.	Source of resource:							
	R. Lang, North Coast Energy Services, MAAC Project, ACI Glass, Project Go, Inc., Great Northern Corp., Colusa, Glenn Trinity CAA, El Dorado County Department of Community Services, Central Valley Opportunity Center, Eddie Dillon Home Improvement, Round Tree Glass, Applied Energy Product, AM Conservation, Lassen Economic Development Corp.							
4.	Brief description of resource:							
	In-house manufacturing of storm windows, solar screens, glass windows and cooler covers.							
5.	Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):							
	Materials manufactured in-house at cost enabled agencies to service more low-income households.							
6.	Geographical area in which benefits were provided:							
	Glenn, Colusa, Trinity, Lake, Mendocino, Placer, San Diego, Siskiyou, El Dorado, Alpine, Lassen, Plumas, Sierra, Nevada, Yolo, Solano, and Stanislaus Counties.							

7.	Month(s) and year(s) when benefits were provided to recipients during this base period:							
	10/1/00 - 9/3	0/01						
8.	Number of low in	come househo	lds to whom	benefits were	provided in t	his base perio	od: _	<u>1,116</u>
9.	Eligibility standard	d(s) for low inco	ome housel	nolds to whom	benefits were	provided:		
	Income	e at or below 15 e at or below 60 Specify:			э.			
10.	Agency/agencies	that administe	red resourc	e/benefits:				
		n, Trinity CAA / Services, Gre		•	• • •	•		•
11.	Source(s) of data grantee and to re				efits, and to	determine ass	sociated (costs to
	Local agency	records and I	local vendo	or records.				
12.	. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:							
	Actual cost charged to LIHEAP versus fair market value determined by local vendors = net countable difference.							
		FMV Actual Discount	\$690,332 <u>422,690</u> 267,642					
13.	Criterion/criteria i summarized belo		` ' ' '		•		o): (Crite	ria are
		The grantee's and/or acquirir regulation, and	ng the resou	rce/benefits fro				
		The resource/b LIHEAP progra standards, in a LIHEAP plan.	am to low in	come househo	olds eligible u	nder the gran	tee's LIH	EAP
		The resource/kgrantee's LIHE program, outsi least one of cocoordinated wi	EAP plan, as de (not thro anditions A t	s a supplement ugh, within, or hrough H demo	t and/or alterr as part of) th onstrating tha	native to the g e LIHEAP pro	rantee's ogram. T	LIHEAP hey met at

14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
	Not applicable.
15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
	ABCDEFGH
	If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.
	Not applicable.

Resource # ___11

Page 3 - Grantee: California Department of Community Services & Development

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Grantee: California Department of Community Services & Development Base Period: 10-1-00 - 9-30-01 1. Resource # 12 A. Resource/benefit name: Corporate Cash Donations: Cash benefit for weatherization services. B. Gross value of countable benefits provided by resource during this base period: **\$ 74,343** C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$ 0 D. Costs and charges to low income households to participate/receive these benefits: \$ 0 E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$ 74,343 2. Type of resource: XXX Cash Discount/waiver ____ In-kind contribution If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource: Source of resource: Corporate cash donation and local jurisdiction contributions. 4. Brief description of resource: Corporate funds allocated for utility assistance, emergency fund accounts and for direct weatherization. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): Funds used for assistance with utility deposits and emergency home repairs which enabled weatherization of dwelling. Types of weatherization assistance provided included installation of one or more of the weatherization measures as listed in Resource #5. Geographical area in which benefits were provided: 6. Alameda, San Mateo, Santa Barbara Counties Month(s) and year(s) when benefits were provided to recipients during this base period: 10/1/00- 9/30/01

Number of low income households to whom benefits were provided in this base period:

116

8.

The resource/benefit(s) were distributed to low income households as described in the

grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at

least one of conditions A through H demonstrating that they were integrated and

coordinated with the grantee's LIHEAP program.

XXX (iii)

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Not applicable.

15.	If criterion	n (iii) is che	cked in item 1	Conditio	n(s) under c	riterion (iii) tha	at resource	meets that	
	demonstra	ate(s) reso	urce's integrat	ion/coordin	ation with gra	antee's LIHEA	AP program	(check one or	more):
		. ,	•				. •	•	•
	ХА	В	C	D	Е	F	G	Н	

If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

Funds were used in conjunction with LIHEAP to assist with utility deposits; to repair homes prior to receiving weatherization materials and for direct weatherization of LIHEAP eligible households which would not have received assistance due to lack of funding availability. As a result of the resources generated from these cash donations, additional LIHEAP eligible households received weatherization measures mentioned in Resource #5 as appropriate and allowable within the LIHEAP contract. The client files are documented and maintained at each respective agency.

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LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services & Development Base Period: 10-	<u> 1-00- 9-30</u>	<u>-01</u>
1.	Resource # 13		
	A. Resource/benefit name: Discounted Fuel: Wood Contributed to Program		
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>78,880</u>	
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>	
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>	
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>78,880</u>	
2.	Type of resource: CashXXX_ Discount/waiver In-kind of	contribution	1
	If more than one type of resource is claimed: Gross value of countable benefits provided be resource:	y each typ	e of
3.	Source of resource:		
	Wood suppliers in Colusa, Glenn, Trinity, Lassen, Plumas, and Sierra Counties.		
4.	Brief description of resource:		
	Discount of firewood purchased for low-income clients.		
5.	Brief description of benefit(s) provided to low income households by this resource (if benef from resource as described in item 4, or if more information is needed):	its are diffe	ren
	Reduced price on wood purchased with LIHEAP funds and distributed at no-char-income households.	ge to low-	
6.	Geographical area in which benefits were provided:		
	Colusa, Glenn, Trinity, Lassen, Plumas, and Sierra Counties.		
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:		
	10/1/00- 9/30/01		
8.	Number of low income households to whom benefits were provided in this base period:	<u>630</u>	

9.	Eligibility standard(s) for low income households to whom benefits were provided:
	Income at or below 150% of the poverty level. Income at or below 60% of State median income. Other - Specify:
10.	Agency/agencies that administered resource/benefits:
	Colusa, Glenn, Trinity CAA, Lassen-Plumas-Sierra CAA.
11.	Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
	Agency records.
12.	Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
	Colusa, Glenn, Trinity CAA: FMV 1248 cords at \$135 per cord = \$168,480; Actual 1248 cords at \$100 per cord = \$124,800; Discount of \$43,680.
	Plumas: FMV 880 cords at \$140 per cord = \$123,200; Actual 880 cords at \$100 per cord = \$88,000; Discount of \$35,200.
13.	Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
	(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
	XXX (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Not applicable.

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Resource # ___13

10.	If criterion (iii) demonstrate(s	s) resource'	s integration	/coordinatior	with grante	ee's LIHEAP	program (ch		ore):
	If criterion (iii) resource/bene	efits were in			•			Explanation	of how

Resource # ____13

Page 3 - Grantee: California Department of Community Services & Development

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LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGE

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Grar	ntee: California Department of Community Services & Development Base Period: 10-1-00 - 9-30-01							
1.	Resource #14							
	A. Resource/benefit name: Donated Weatherization Materials							
	B. Gross value of countable benefits provided by resource during this base period: \$\frac{50,546}{}\$							
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): \$_0							
	D. Costs and charges to low income households to participate/receive these benefits: \$_0							
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): \$\frac{50,546}{}\$							
2.	Type of resource:CashDiscount/waiverXXX_In-kind contribution							
	If more than one type of resource is claimed? Gross value of countable benefits provided by each type of resource:							
3.	Source of resource:							
	City of Oroville, Almanor Energy, Citizen Housing Corp. and Community Development							
4.	Brief description of resource:							
	Donation of weatherization materials used to repair walls after the repair and/or replacement of windows, doors, stoves, furnaces and water heaters.							
5.	Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):							
	Low-income households received weatherization services at no charge.							
6.	Geographical area in which benefits were provided:							
	Lassen, Butte, and San Mateo Counties							
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:							
	10/1/00 - 9/30/01							

Number of low income households to whom benefits were provided in this base period:

609

8.

Eligibility standard(s) for low income households to whom benefits were provided:

9.

Not applicable.

	Inco	ome at or below 150% of the poverty level. me at or below 60% of State median income. er - Specify:			
10.	Agency/agen	cies that administered resource/benefits:			
	CAA of B	utte, Lassen-Plumas-Sierra Community Action Agency, San Mateo County CAA			
11.	Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:				
	Local age	ency records.			
12.	benefits was	ion of how resource/benefits' value was quantified and how gross value of countable calculated, and how any offsetting costs to recipient low income households were so, for discounts, reduced rate/price actually paid, and fair market value:			
	The actua	al cost of the materials were used to determine the value of this resource.			
13.		ria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are below. For full text, see regulations and instructions for form.)			
	(i)	The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.			
	XXX (ii)	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.			
	(iii)	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.			
14.	specific role of	is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of grantee's LIHEAP program in development and/or acquisition of resource/benefits, g that involvement of LIHEAP program was active, substantive, and significant.			

15.	If criterion (iii demonstrate	,		` ,		` '			nore)
	A _	B _	C _	D _	E _	F _	G	н	
	If criterion (iii how resource	e/benefits we	•		•			•	of

Page 3 - Grantee: California Department of Community Services & Development Resource # 14

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LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	intee: California Department of Community Services & Development Base Period: 10-	<u>1-00 - 9-30-01</u>
1.	Resource #15	
	A. Resource/benefit name: Donated Fuel	
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>665</u>
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>665</u>
2.	Type of resource: Cash Discount/waiverXXX_ In-kind	d contribution
	If more than one type of resource is claimed: Gross value of countable benefits provided b resource:	y each type of
3.	Source of resource:	
	Wood providers of Nevada County and miscellaneous donations.	
4.	Brief description of resource:	
	Donation of fuel (wood) to the LIHEAP program for eligible low-income clients.	
5.	Brief description of benefit(s) provided to low income households by this resource (if benefit from resource as described in item 4, or if more information is needed):	ts are differen
	Low-income households received firewood at no cost.	
6.	Geographical area in which benefits were provided:	
	Nevada County	
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:	
	10/1/00 - 9/30/01	
8.	Number of low income households to whom benefits were provided in this base period:	12

Pag	e 2 - Grantee:	California Department of Community Services & Development	Resource #15			
9.	Eligibility stan	dard(s) for low income households to whom benefits were provided:				
	Inco	ome at or below 150% of the poverty level. ome at or below 60% of State median income. er - Specify:				
10.	Agency/agency	cies that administered resource/benefits:				
	Nevada C	ounty Housing and Community Services				
11.	 Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Agency Records 					
12.	2. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:					
	Nevada: F	MV of 3.5 cords at \$190 per cord = \$665.				
13.		ria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two below. For full text, see regulations and instructions for form.)	vo): (Criteria are			
	(i)	The grantee's LIHEAP program had an active, substantive, significand/or acquiring the resource/benefits from home energy vendor(regulation, and/or competitive bid.				
	XXX (ii)	The resource/benefit(s) were distributed through (within, as part o LIHEAP program to low income households eligible under the gra standards, in accordance with the LIHEAP statute and regulations LIHEAP plan.	ntee's LIHEAP			
	(iii)	The resource/benefit(s) were distributed to low income household grantee's LIHEAP plan, as a supplement and/or alternative to the program, outside (not through, within, or as part of) the LIHEAP pleast one of conditions A through H demonstrating that they were coordinated with the grantee's LIHEAP program.	grantee's LIHEAP rogram. They met at			
14.	specific role o	s checked in item 13, and resource has gross value of \$5,000 or more f grantee's LIHEAP program in development and/or acquisition of reso g that involvement of LIHEAP program was active, substantive, and sig	ource/benefits,			

Not applicable.

15	If criterion (iii)	is checked	in item 13: (Condition(s)	under criter	rion (iii) that re	esource mee	ts that	
10.	demonstrate(s								ore):
	A	B	C _	D _	E	F _	G	H	
	If criterion (iii) resource/bene							Explanation o	of how
	Not applic	able.							

Resource # ____15__

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Form No. ACF-119, Part 1

OMB Clearance No.: 0970-0121

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

Expiration Date: 7/31/2003

LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	ntee	e: California Department of Community Services & Development Base Period: 10-	<u>1-00 - 9-30-01</u>
1.	Re	esource #16	
	A.	Resource/benefit name: Discount on Services Rendered.	
	В.	Gross value of countable benefits provided by resource during this base period:	<u>\$858,240</u>
	C.	Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>
	D.	Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>
	E.	Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	<u>\$858,240</u>
2.	Тур	pe of resource: CashXXX Discount/waiver In-kind contributi	on
		more than one type of resource is claimed: Gross value of countable benefits provided source:	by each type of
3.	So	ource of resource:	
		RMCI, Consumer Protection Refrigeration, Air Solutions Heating and Air, Jonas Enterprises, Service Experts, Oasis Heating and Air Conditioning Co., Tri-State Improvement, Airway, Sundowner Insulation Co.	
4.	Bri	ief description of resource:	
		Below Fair Market Value of repair/replacement of furnaces for LIHEAP Weatheriz Program and discounts received on the cost of installing weatherization measu weatherization assistance provided included the installation of one or more of tweatherization measures as listed in Resource #5.	res. Types of
5.		ief description of benefit(s) provided to low income households by this resource (if benefit) meaning resource as described in item 4, or if more information is needed):	fits are different
		Savings from the discount allowed additional low-income clients to be served.	
6.	Ge	eographical area in which benefits were provided:	

Kern, Santa Clara, Fresno, San Diego, Sacramento, Imperial, Lake, Mendocino, Solano, Yolo,

Alameda, Sutter, Yuba, Santa Barbara, and Riverside Counties.

Page 2 - Grantee: California Department of Community Services & Development Resource # 16

7. Month(s) and year(s) when benefits were provided to recipients during this base period:

10/1/00 - 9/30/01

8. Number of low income households to whom benefits were provided in this base period: 2,657

9. Eligibility standard(s) for low income households to whom benefits were provided:

XXX	Income at or below 150% of the poverty level.
	Income at or below 60% of State median income
	Other - Specify:

10. Agency/agencies that administered resource/benefits:

Kern County EOC, Community Resource Project, Fresno County EOC, Economic & Social Opportunities, Campesinos Unidos, Inc, North Coast Energy Services, Spectrum, Santa Barbara County CAA, and Riverside County Department of Community Action.

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:

Agency records.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

ESO: FMV \$103,429, Actual \$82,743, Discount (20%) \$20,686

CRP: FMV \$122,078, Actual \$110,980, Discount (9%) \$11,098

North Coast: FMV \$464,280, Actual \$435,080, Discount (6%) \$29,200

Spectrum: FMV \$409,704, Actual \$204,732, Discount (50%) \$205,412

Campesinos Unidos: FMV \$311,500, Actual \$190,550, Discount (39%) \$120,950

Kern: FMV \$138,596, Actual \$125,996, Discount (9%) \$12,600

Riverside: FMV \$322,112, Actual \$315,796, Discount (2%) \$6,316

Fresno: FMV \$1,483,665, Actual \$1,072,529, Discount (29%) \$411,136

Santa Barbara: \$81.60 x 115 units = \$9,384 \$32.10 x 980 hours = \$31,458

13.	. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)														
		a	nd/or ad	tee's LIHI equiring th n, and/or	ie resou	irce/ben	nefits f								
	XXX	(ii)	LIHEA standa	esource/be LP program ards, in ac LP plan.	m to low	/ income	e hous	eholds	eligibl	le und	der the	e grant	ee's L	IHEAP	e's
		(iii)	grante progra least o	esource/bee's LIHE/ im, outsidence of cor nated with	AP plan e (not ti iditions	, as a su hrough, A throug	upplen within gh H c	nent and , or as l lemons	d/or al part of trating	terna f) the	tive to	the gr AP pro	antee gram.	's LIHEA They m	.P
14.	If criterion specific ro	le of	grantee	s LIHEAF	progra	ım in de	velopr	nent ar	ıd/or a	cquis	ition o	of resou	urce/b	enefits,	of
	Not ap	plica	ble.												
15.	If criterion demonstra														nore):
	A		B	C		D		_E		_F		_G		_H	
	If criterion how resou													lanation	of
	Not ap	plica	ble.												

Page 3 - Grantee: California Department of Community Services & Development Resource # 16

Form No. ACF-119, Part 1 OMB Clearance No.: 0970-0121 Expiration Date: 7/31/2003

LOW-INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gra	antee: California Department of Community Services & Development Base Period: 10-1	<u> -00 - 9-30-01</u>							
1.	Resource #17								
	A. Resource/benefit name: Weatherization Energy Efficiency Rehabilitation Contract - With LIHEAP: Cash benefits on behalf of recipient households for weatherization assistated								
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>5,306,357</u>							
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>							
	D. Costs and charges to low income households to participate/receive these benefits:	\$ <u> </u>							
	E. Net value of countable benefits provided by resource during this base period. (To calculate item E, subtract items C and D from item B.):	\$ <u>5,306,357</u>							
2.	Type of resource: XXX Cash Discount/waiverIn-kind co	ntribution							
	If more than one type of resource is claimed: Gross value of countable benefits provided by resource:	each type of							
3.	Source of resource: California Department of Community Services and Development, California Conser Corps. Petroleum Violation Escrow Account Funds.	rvation							
4.	Brief description of resource:								
	Weatherized additional LIHEAP-eligible households with one or more of weatherize measures listed in Resource #5.	ation							
5.	Brief description of benefit(s) provided to low income households by this resource (if benefits from resource as described in item 4, or if more information is needed):	s are different							
	See item #4.								
6.	Geographical area in which benefits were provided:								
	Statewide								
7.	Month(s) and year(s) when benefits were provided to recipients during this base period:								
	10/1/00 - 9/30/01								

8.	Number of low in	ncome households to whom benefits were provided in this base period:	4,830				
9.	9. Eligibility standard(s) for low income households to whom benefits were provided:						
	Incom	e at or below 150% of the poverty level. e at or below 60% of State median income Specify:					
10.	Agency/agencie	s that administered resource/benefits:					
	Tuolumne C. VC Commiss Valley Oppor Community EOC of San Colusa-Glen	e County, Riverside County Department of Community Action, CRP, AA, North Coast Energy Services, Fresno County EOC, CAB of Santasion on Human Concerns, Orange County Community Development Crtunity Center, ESO, Community Services Department of San Bernard Enhancement Services, Self-Help Home Improvement Project, Maravi Luis Obispo, Campesinos Unidos, Merced County Community Action n-Trinity Community Action Agency, San Joaquin County Department Community Services, Project GO, Great Northern Corp., and Kern	Cruz, C-SET, Council, Centra lino County, Ila Foundation Agency, t of Aging,				
11.		a used to determine value of resource/benefits, and to determine associate ecipient low income households:	ed costs to				
	Records of t	the local agencies and the California Conservation Corps.					
12.	was calculated,	of how resource/benefits' value was quantified and how gross value of co and how any offsetting costs to recipient low income households were calc ed rate/price actually paid, and fair market value:					
	from funds p	of materials and labor used to install these measures. All of these corovided through a contract with the Department of Community Servict/California Conservation Corps., utilizing PVEA funds.					
13.		in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Cow. For full text, see regulations and instructions for form.)	riteria are				
	(i)	The grantee's LIHEAP program had an active, substantive, significant roand/or acquiring the resource/benefits from home energy vendor(s) throu regulation, and/or competitive bid.					
	<u>XXX</u> (ii)	The resource/benefit(s) were distributed through (within, as part of) the gLIHEAP program to low income households eligible under the grantee's standards, in accordance with the LIHEAP statute and regulations and the LIHEAP plan.	LIHEAP				
	(iii)	The resource/benefit(s) were distributed to low income households as degrantee's LIHEAP plan, as a supplement and/or alternative to the grantee program, outside (not through, within, or as part of) the LIHEAP program least one of conditions A through H demonstrating that they were integral coordinated with the grantee's LIHEAP program.	e's LIHEAP . They met at				

Page 2 - Grantee: California Department of Community Services & Development Resource # 17

14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
	Not applicable.
15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
	ABCDEFGH
	If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.
	Not applicable.

Resource # ____17

Page 3 - Grantee: California Department of Community Services & Development

Form No. ACF-119, Part 1 OMB Clearance No.: 0970-0121 Expiration Date: 7/23/2003

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gr	ante	ee: <u>California Department of Community Services and Development</u> Base Per	100 <u>:1</u>	<u> 0-01-00-09-30-0</u>			
1.	Re	source #_ <u>18</u>					
	A.	Resource/benefit name: Donated Paid Staff Services					
	В.	Gross value of countable benefits provided by resource during this base period:	\$_	65,969			
	C.	Amount of grantee's own funds used to leverage this resource (not including fund from grantee's Federal LIHEAP allotment):	ls \$_	<u>0</u>			
	D.	Costs and charges to low income households to participate/receive these benefits:	\$	<u>0</u>			
	E.	Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u></u>	<u>65,969</u>			
2.	Тур	pe of resource:CashDiscount/waiverx In-kind	conti	ribution			
	If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:						
3.	So	urce of resource:					
		Employees of California Conservation Corps, Randy Herndon Plumbing and Proland Management Co.	d Hea	ating and			
4.	Bri	ef description of resource:					
		Donated staff labor to assist with weatherization work					
5.		ef description of benefit(s) provided to low income households by this resource (if m resource as described in item 4, or if more information is needed):	bene	fits are different			
		See above					
6.	Ge	ographical area in which benefits were provided:					
		Los Angeles, Ventura Counties					
7.	Мо	onth(s) and year(s) when benefits were provided to recipients during this base period	od:				

10-01-00 - 9-30-01

8.	Number of low-	income households to whom benefits were provided in this base period:852							
9.	Eligibility standard(s) for low income households to whom benefits were provided:								
	Incom	ne at or below 150% of the poverty level. ne at or below 60% of State median income. - Specify:							
10.	Agency/agencie	es that administered resource/benefits:							
	Pacific Asi	an Consortium in Employment, Ventura County Commission on Human Concerns							
11.	. ,	ta used to determine value of resource/benefits, and to determine associated costs to recipient low income households:							
	Agency red	cords							
12.	Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:								
	PACE:	FMV \$19.27 per hour at 344 hours = \$6,628							
	Ventura:	FMV \$5.75 hour at 10,320 hours = \$59,340							
13.		a in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are low. For full text, see regulations and instructions for form.)							
	(i)	The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.							
	<u>x</u> (ii)	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.							
	(iii)	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.							

Page 2 - Grantee: California Department of Community Services and Development Resource # 18

Page 3 - Grantee: California Department of Community Services and Development Resource # 18

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of

	specific role of demonstrating								
	Not applicabl	е							
15.	If criterion (iii) demonstrate(s								more):
	A	B	C _	D	E	F	G	H	
	If criterion (iii) resource/bene		•		•			Explanatio	n of how
	Not applica	ıble							

Form No. ACF-119, Part 1 OMB Clearance No.: 0970-0121 Expiration Date: 7/23/2003

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6) may be counted.

Gr	rantee: California Department of Community Services and Development Base Pe	eriod: <u>10-1-00 – 9-30-01</u>
1.	Resource #19	
	A. Resource/benefit name: California Low-Income Home Energy Assistance Pro	gram (CAL-LIHEAP)
	B. Gross value of countable benefits provided by resource during this base period:	\$ <u>15,621,446</u>
	C. Amount of grantee's own funds used to leverage this resource (not including fund from grantee's Federal LIHEAP allotment):	ds \$
	 Costs and charges to low income households to participate/receive these benefits: 	\$
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ <u>15,621,446</u>
2.	Type of resource: XXX CashDiscount/waiverIn-kind co	ontribution
	If more than one type of resource is claimed: Gross value of countable benefits proving resource:	ided by each type of
3.	Source of resource:	
	California Department of Community Services and Development; State of California Program Funds (State General Fund)	ornia – CAL-LIHEAP
4.	Brief description of resource: Weatherized additional LIHEAP-eligible households with one or more of weathelisted in Resource #5 and assisted clients with energy bills in conjunction with assistance.	
5.	Brief description of benefit(s) provided to low income households by this resource (if from resource as described in item 4, or if more information is needed): See item #4.	benefits are different
6.	Geographical area in which benefits were provided: Statewide California	
7.	Month(s) and year(s) when benefits were provided to recipients during this base peri 6-1-01 – 9-30-01	od:
8.	Number of low-income households to whom benefits were provided in this base pe	eriod: <u>23,996</u>

Page 2 - Grantee: California Department of Community Services and Development Resource #19

9.	Eligibility standa	ard(s) for low income households to whom benefits were provided:				
	xxx Incom	ne at or below 150% of the poverty level. ne at or below 60% of State median income. - Specify:				
10.	Agency/agencie	es that administered resource/benefits:				
	Maravilla Found Bernardino Control Economic and County Communication Agency Merced County Spectrum Commission, I Glenn-Trinity Control Flumas-Sierra	Consortium in Employment (PACE), Community Enhancement Services (CES), Idation, City of Berkeley, Riverside County Department of Community Action, San Junty Community Services Department, Self-Help Home Improvement Project, Inc., Social Opportunities, Ventura County Commission on Human Concerns, Orange unity Development Council, Inc., Kern County Economic Opportunity Corp., San Ly Department of Aging and Community Services, San Mateo County Community (Inc., Amador-Tuolumne Community Action Agency, Campesinos Unidos, Inc., Community Action Agency, Santa Cruz County Community Action Board, Inc., Imunity Services, Inc., San Luis Obispo County Economic Opportunity Inc., Central Valley Opportunity Center, Inc., North Coast Energy Services, Colusa-Community Action Agency, Metropolitan Area Advisory Committee (MAAC), Lassen Community Action Agency, Project GO, Inc., Community Services and Employment C-SET), Great Northern Corporation, Veterans in Community Services, Inc. (VICS).				
11.		ta used to determine value of resource/benefits, and to determine associated costs to recipient low income households:				
	State of Califorecords.	rnia, Department of Community Services and Development and local agency				
12.	2. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:					
	paid on behalf	f materials and labor used to install these measures. Actual amount of utility bill of the client. All of these costs were paid from funds provided through a contract tment of Community Services and Development.				
13.		in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are low. For full text, see regulations and instructions for form.)				
	(i)	The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation regulation, and/or competitive bid.				
	(ii)	The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.				
	X(iii)	The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.				

14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

Not applicable.

15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that
	demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

<u>X</u>A <u>B X</u>C <u>D</u> <u>E</u> <u>F X</u>G <u>H</u>

If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

On April 11, 2001, in response to California's energy crisis, Governor Gray Davis signed Senate Bill 5X, which appropriated to the Department of Community Services and Development \$120 million from the State General Fund, to implement a new California Low-Income Home Energy Assistance Program (CAL-LIHEAP). These funds are to be used for the purpose of supplementing the federal Low-Income Home Energy Assistance Program (LIHEAP) and to increase participation in the LIHEAP program. CAL-LIHEAP is designed to 1) increase energy conservation and reduce demand for energy services in low-income households, and 2) assure that the most vulnerable households cope with high-energy costs. CAL-LIHEAP program components will include weatherization and conservation services, energy crisis intervention services and cash assistance payments. Eligible clients can receive assistance under both programs. Under the CAL-LIHEAP Weatherization component, Service Providers will spend the maximum amount of funds for weatherization assistance, but in no event less than 50 percent of the funds available by grantee. The balance will be used for cash assistance and energy crisis intervention.